



PANAM
DETERMINED TO BE DIFFERENT



About Us



The inception of Panam dates back to 2003. Panam is one of Pune's leading financial intermediary making its presence felt in all major financial service segments.

- Nearly two decades of legacy.
- Team Strength of over 15 experts.
- Clients – NRI's, HNIs, Retail Individuals and Corporates.

Infrastructure



Various Online Transaction Platforms

Meticulous and highly experienced staff

Offices are equipped with high-tech systems and cutting edge technologies

Dedicated team for each vertical of services offered

Why Us?



Why Us?



- High level of personal attention, research and in-depth market capabilities.
- Dedicated team for trading, research, operation and compliance.
- Quick solution to the most complex investment challenges with process driven execution.
- Investment strategies recommended based on the risk profile and goals.
- If you get a service for free, you are not the customer. You are the product.

Why Us?



- We help you make better financial decisions through independent thinking, sound logic and a good process.
- We have a great track record of offering a well chosen mix of different investing instruments that you can bundle together to create a comprehensive 360-degree portfolio tailored to your needs.
- We help you navigate the market and in making smart probabilistic choices.

Connecting you to the opportunities in the Financial Market



**PMS
Advisory
Research**

**Direct
Stocks**

**Mutual
Funds**

**Debt PMS
Bonds,
NCDs**

**IPO/
Fund
Raising**

**P2P
Lending**

**SME &
Micro
Caps**

Insurance

Key Pillars Of Investment Philosophy



**Diversification
&
Risk Management**

**Credit
Assessment**

**Income
Generation**

**Profitability
&
Consistent Growth**

**Capital
Preservation**

Key Pillars Of Investment Philosophy



**Growth
oriented
Business**

Businesses having potential to grow consistently at high growth rates over long period of time creating a strong wealth.

**Turn around
Opportunities**

Compounders

Managements that have and demonstrate ability to go ahead of industry in Ups & Downs without sacrificing quality of financials.

**Special
Situations**

Equity – PMS - Research



- Portfolio construct based on best stocks to deliver 15% - 20% earnings growth that should reflect in similar capital appreciation.
- Protect From Volatility
- Consistent Growth

SQUIRREL IDEAS

Short term ideas with pre-determined entry and exit levels.

Ideal for minimum ticket size 5 Lacs

Exit upon achieving target or when stop loss is triggered or due to change in view

All ideas carry market risk with chance of high capital loss

**Aim
to generate
8-10%+
returns**

2-4 high conviction delivery-based ideas based on charts and momentum.
Time Frame 4 to 6 Weeks.

Informed trader can with proper margin and m2m provision opt for futures, options, pair trades, long & short trades.

Mutual Funds

Asset Allocation

Diversification

Periodic Rebalancing

Time Horizon

Risk Tolerance

Liquidity Requirement

Mutual Fund Types

Equity

Debt

Hybrid

Others

Equity Funds



Large
Caps

Mid
Caps

Small
Caps

Multi
Caps

Flexi
Caps

Multi
Assets

BAF
&
Hybrid

Sectorial

Thematic

Debt Funds



Overnight
Funds

Liquid
Funds

Money
Market Funds

Ultra Short
Duration
Funds

Long Duration
Funds

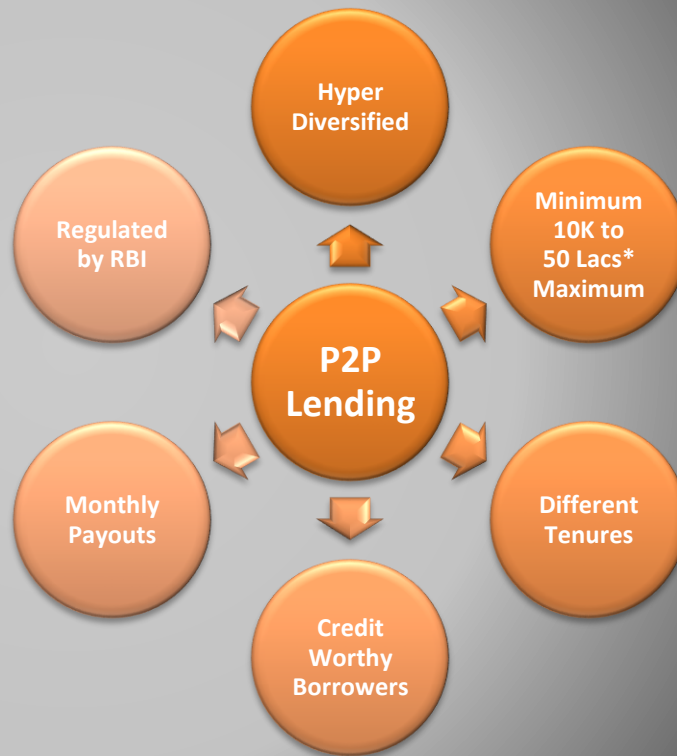
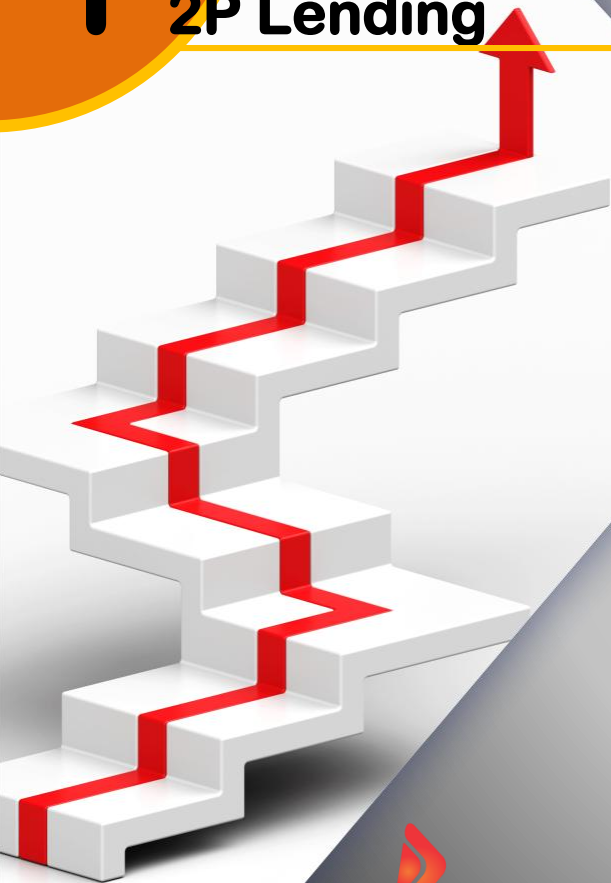
Floating Rate
Funds

Gilt & Banking
& PSU Debt
Funds

Dynamic
Bond Funds

Corporate &
Credit Risk
Bond Funds

P2P Lending



Insurance



Health
Plans

Motor
Plans

Term
Plan

Travel
Insurance

Unit Linked
Plans

Pension
Plans

Money
Back

Whole
Life

Other
Plans

About Panam



- We are very client centric organization with strong work ethics.
- We are very clear in our communication and intention. We keep it constructive, clean and do not contaminate with indirect, implied or mixed messages.
- Our business is built on three strong pillars, i.e., investor-oriented communication, forging long-term relationship and enduring wealth creation as opposed to just short-term opportunistic wealth creation. This guiding principle ultimately differentiates us from the rest.
- ***Our aim is to offer complete solutions, like execution and monitoring all under one roof. thus making it easy for our clients.***

About Panam



- We not only do the right things but also do them in a right way as investing is simple but not so easy.
- We constantly guide our clients on not only '**what to buy**' '**How to buy**' but 'How to sell' as well; as we believe that it's not just 'What to do' but 'How to do' is crucial in any investment strategy.
- One of our best kept secret is that we at **PANAM** anticipate how thinking of our client is going to change before they know it themselves.
- We not only out behave our peers but also know and understand other side of the coin and this is what differentiates us from others.



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Disclaimer: We are Intermediary and Amfi registered Mutual Fund Distributors.
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THANK YOU



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